



Feel more confident about your finances

Join California State University and Fidelity for an educational web workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

Date	Time	Workshop Topic	Registration link
Tuesday, January 28	12 pm PT	Invest Confidently for Your Future	Reserve your spot
Thursday, February 27	12 pm PT	Retirement Basics (30-minute webinar)	Reserve your spot
Tuesday, March 25	12 pm PT	Prepare for the Reality of Health Care in Retirement	Reserve your spot
Tuesday, April 22	12 pm PT	Tackle Debt and Understand Your Credit Score (30-minute webinar)	Reserve your spot
Tuesday, May 27	12 pm PT	Invest Confidently for Your Future	Reserve your spot
Thursday, June 26	12 pm PT	Maximize Social Security in Your Retirement Strategy	Reserve your spot
Thursday, July 31	12 pm PT	Make the Most of Your Retirement Savings	Reserve your spot
Tuesday, August 26	12 pm PT	Fundamentals of Retirement Income Planning	Reserve your spot
Thursday, September 25	12 pm PT	Investing for Beginners (30-minute webinar)	Reserve your spot
Tuesday, October 21	12 pm PT	Take the First Step to Investing	Reserve your spot
Thursday, November 20	12 pm PT	Understanding Roth Contributions in Your Workplace Savings Plan (30-minute webinar)	Reserve your spot
Thursday, December 11	12 pm PT	Learn the Basics of When and How to Claim Social Security	Reserve your spot

Audio details will be provided upon registration.

Fundamentals of Retirement Income Planning

Learn how the building blocks of an income plan can offset the key risks in retirement, as well as how you can use Fidelity's resources to feel more confident as you prepare to make the move from saving to spending.

Invest Confidently for Your Future

Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.

Investing for Beginners

Learn about the world of investing—the basic terms and concepts used as well as different investing styles.

Learn the Basics of When and How to Claim Social Security

If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.

Make the Most of Your Retirement Savings

Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.

Maximize Social Security in Your Retirement Strategy

Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.

Prepare for the Reality of Health Care in Retirement

Learn about the costs of health care in retirement and how you can prepare for them.

Retirement Basics

Learn about the power of saving and the different types of accounts, including your workplace savings plan, you can take advantage of to save for your future.

Tackle Debt and Understand Your Credit Score

Learn about strategies to help you manage your debt and understand your credit score.

Take the First Step to Investing

Learn key investing concepts, common investment types, and how to choose your investment approach.

Understanding Roth Contributions in Your Workplace Savings Plan*

Learn about the Roth contribution option, which may be available in your workplace savings plan.

Bring your smartphone, tablet, or laptop and take part in interactive demonstrations to see how to make the most of your workplace savings plan.**

Can't make it to an event?

- Call **877-CSU-3699** (877-278-3699) or visit www.fidelity.com/schedule to schedule a one-on-one consultation with a registered Fidelity representative.
- Visit the [Fidelity Webcast Hub](#) for practical conversations to help you live well financially, today and tomorrow.

*Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

**Use of devices depends on availability of internet connection.

Investing involves risk, including risk of loss.

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