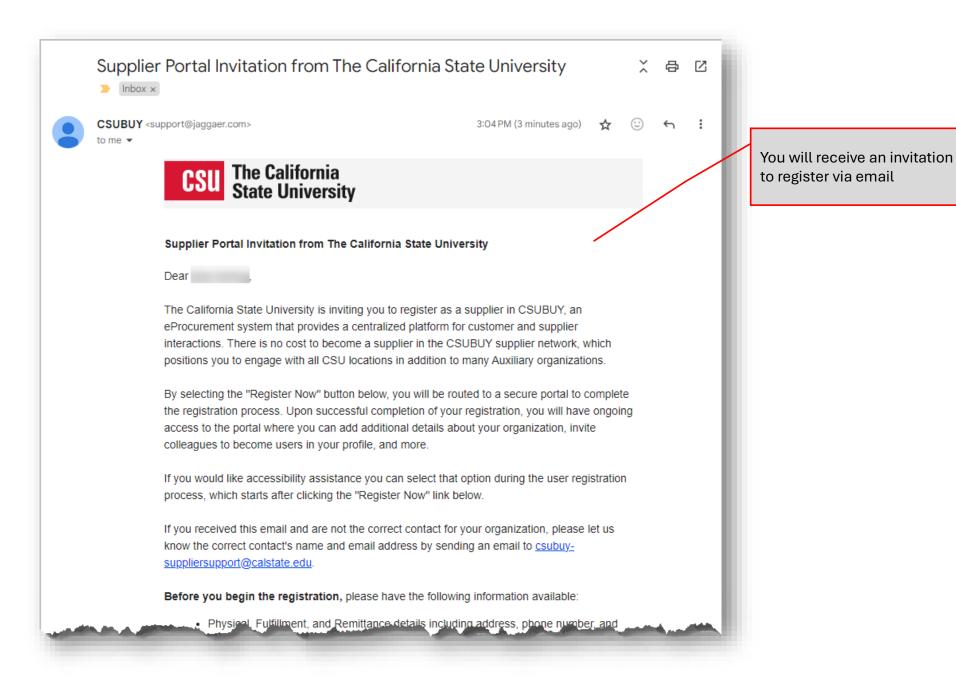
# CSII The California State University

A COLLABORATIVE PROCURE TO PAY MARKETPLACE

### **CSUBUY Supplier Registration**

For Foreign Individuals



Review the list of documents you will need to have at hand, then click **Register Now** when you are ready.

#### Before you begin the registration, please have the following information available:

- Physical, Fulfillment, and Remittance details including address, phone number, and email address
- Tax Document (W-9 or W-8)
- Basic information about your business
- · List of commodities (goods and/or services) you are offering
- · Certificates of Insurance (if applicable)
- · State of California certifications, licenses, filing documents, etc.

#### When you are ready to register:

- · Ensure all the required fields and sections are completed.
  - A star indicates a required field.
  - A green check mark indicates that a section is completed.
  - · A gray triangle indicates required information is missing from a section.
- Certify and submit the registration.

#### After Registration:

- You will receive a confirmation email verifying that you have submitted your completed registration.
- You will receive a message if there are any issues with the information you have provided.
- You are welcome to log back in to the portal at any time to update your company information.

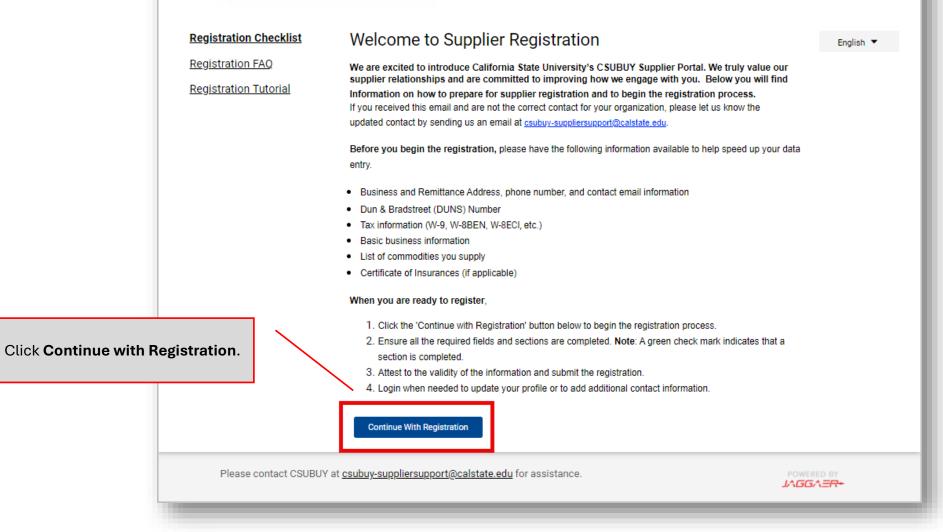


Thank You,

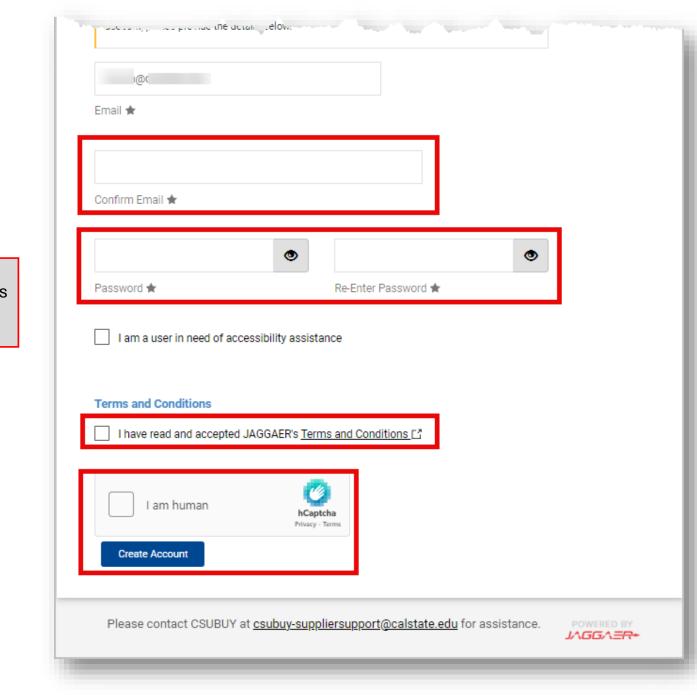
The California State University

For access or other technical related issues, please contact JAGGAER support <u>HERE</u>. For assistance with registration related issues, please contact <u>csubuy-suppliersupport@</u> <u>calstate.edu</u>.

## **CSU**The California State University



	<b>CSU</b> The California State University
	Supplier Registration Registration Tutorial English
	Your Contact Info
	First Name 🖈 Last Name 🖈
ete the required fields	Title
	Phone Number 🛧
	International phone numbers must begin with +
	PDT/PST - Pacific Standard Time (America/Los_Angeles)
	Your Login
	You are creating a JAGGAER One Login account. Once the account is created, you will be able to use this to access all JAGGAER applications using the same credentials. If you already have an account, please provide the details below.
	J@C



Complete the required fields then click **Create Account**.

<b>^</b>	CSU	The California State University
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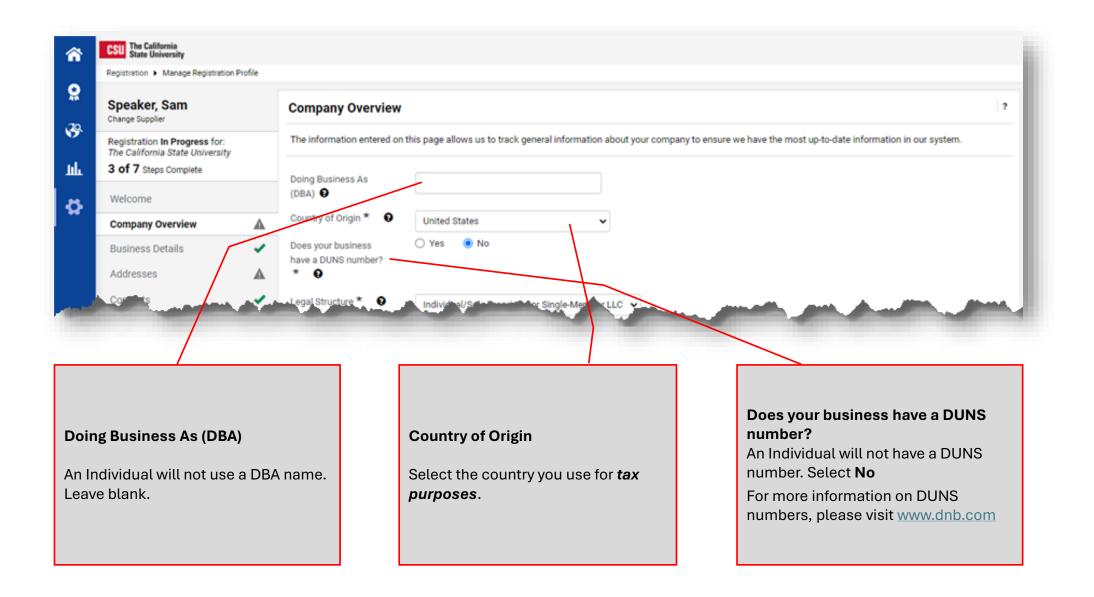
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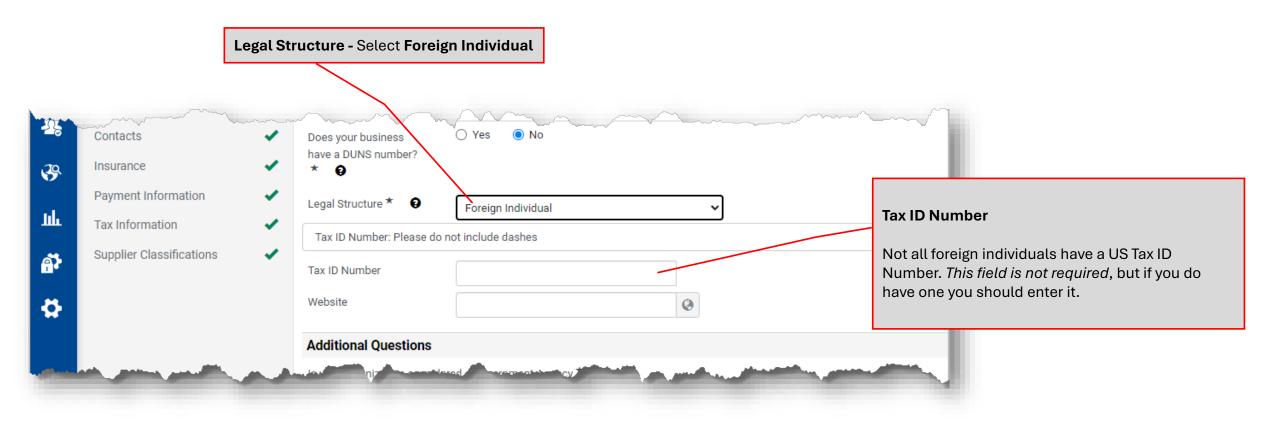
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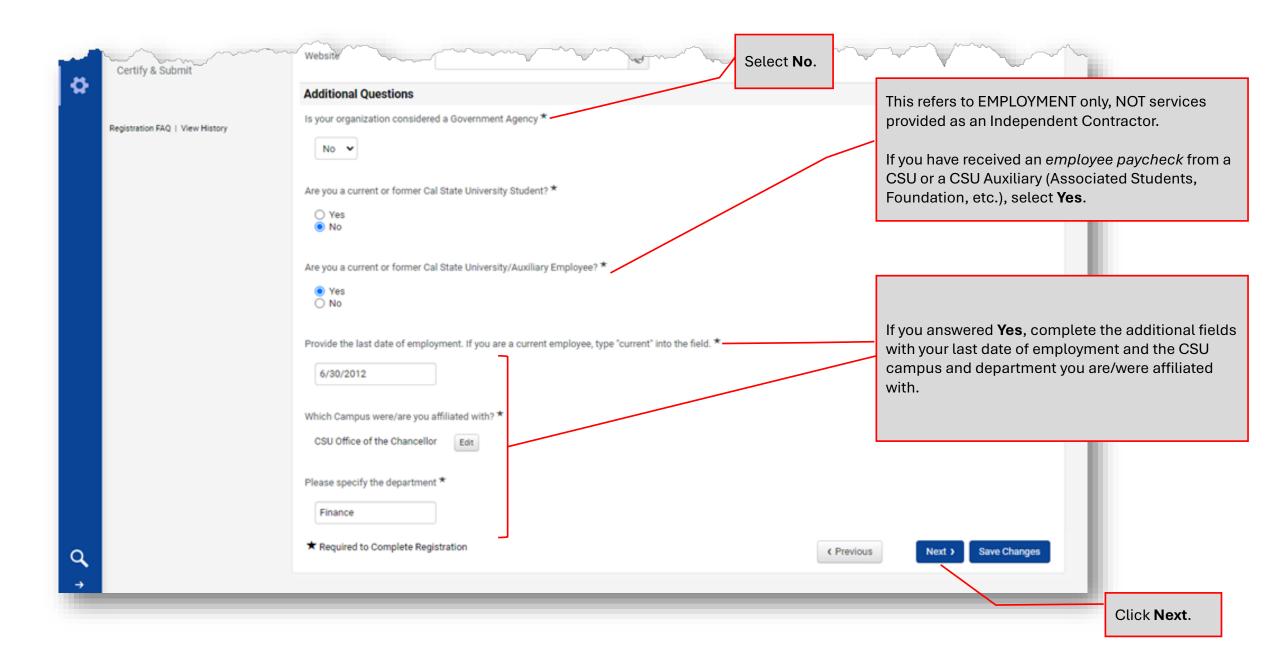
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Registration   Manage Registration F	Profile		
i JAGGAER revised its <u>Service</u>	<u>e Privacy F</u>	olicy effective May 25, 2018. By closing this banner, you acknowledge that when you use our Solution, we process your personal information as described in our Service Privacy	Policy.
Speaker, Sam Change Supplier		Welcome to Supplier Registration ?	
Registration <b>In Progress</b> for: The California State University <b>3 of 7</b> Steps Complete		We are excited to introduce California State University's CSUBUY Supplier Portal. We truly value our supplier relationships and are committed to improving how we engage with you. Below you will find Information on how to prepare for supplier registration and to begin the registration process. If you received this email and are not the correct contact for your organization, please let us know the updated contact by sending us an email at <u>csubuy-suppliersupport@calstate.edu</u> .	
Welcome		Before you begin the registration, please have the following information available to help speed up your data entry.	
Company Overview Business Details Addresses Contacts	▲ ✓ ▲	<ul> <li>Business and Remittance Address, phone number, and contact email information</li> <li>Dun &amp; Bradstreet (DUNS) Number</li> <li>Tax information (W-9, W-8BEN, W-8ECI, etc.)</li> <li>Basic business information</li> <li>List of commodities you supply</li> <li>Certificate of Insurances (if applicable)</li> </ul> When you are ready to register,	
Insurance	-	1. Click the 'Continue with Registration' button below to begin the registration process.	
Payment Information	A	2. Ensure all the required fields and sections are completed. Note: A green check mark indicates that a section is completed.	Legal Company Name
Tax Information Certify & Submit		<ol> <li>Attest to the validity of the information and submit the registration.</li> <li>Login when needed to update your profile or to add additional contact information.</li> </ol>	Must match Line 1 of your W-8 BEN (Name of Individual).
		Required to Start Registration	
Registration FAQ   View History		Legal Company Name * Speaker, Sam  * Required to Complete Registration  Next > Save Changes	
			Click <b>Next</b> .







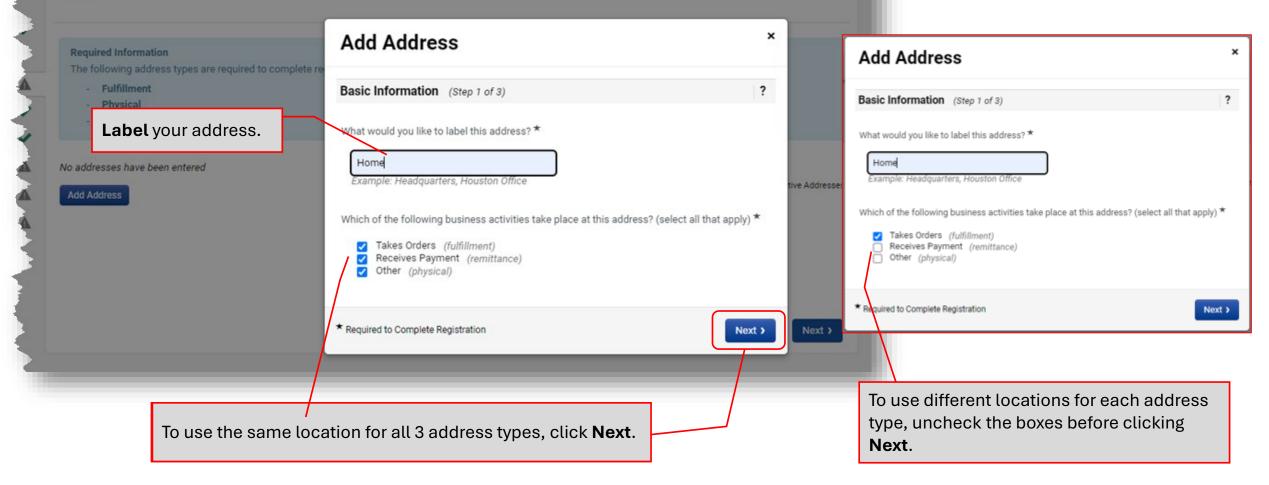
	n Profile		
Speaker, Sam Change Supplier		Business Details	?
Registration <b>In Progress</b> for: The California State University		The information on this page allows us to track important details about the products and services that you provide. Additionally, this data will be used to identify and communicate to you future sourcing opportunities with the California State University (CSU).	
4 of 8 Steps Complete			
Welcome		Products and Services	
Company Overview	~		
Business Details			
Addresses	A	No information is entered on the business	
Contacts	-	details page for Individuals.	
Insurance	×		
Payment Information	▲	Click <b>Next</b> to proc	eed
Tax Information	▲	the next page.	
Supplier Classifications	A		
Certify & Submit			
Registration FAQ   View History			
		★ Required to Complete Registration	

Registration 🕨 Manage Registration Pro	file		
Speaker, Sam Change Supplier	Addresses	You	will need to provide three address types:
Registration <b>In Progress</b> for: The California State University	Please enter all required addresses below for your organization for us route information and com full 9-digit zip code.		<b>Fulfillment</b> – Address where you would like to receive your Purchase Orders
4 of 8 Steps Complete Welcome	The physical address provided should be the business address as shown on the tax return. If with entered.	ho	<ul> <li>Please include an email address to receiv your purchase orders via email instead.</li> </ul>
Company Overview Business Details	<ul> <li>Required Information</li> </ul>		<b>Physical</b> – your physical location/street address (cannot be a PO Box)
Addresses	The following address types are required to complete registration:  Fulfilment Physical		<ul> <li>Your tax documents will be sent to the physical address.</li> </ul>
Contacts	<ul> <li>Remittance</li> </ul>		<b>Remittance</b> – Address where check payment should be sent
Payment Information Tax Information Supplier Classifications Certify & Submit	<ul> <li>No addresses have been entered</li> <li>Add Address</li> </ul>		<ul> <li>Outside of the United States, the CSU can only mail checks to Canada, but you are still required by the system to provide a remittance address even if you are outsid of the US and Canada and have a paymen method other than check</li> </ul>
legistration FAQ   View History	Click Add Addresses.		

#### Addresses

Please enter all required addresses below for your organization for us route information and communication correctly. Please click on the following Link to look up your full 9-digit zip code.

The physical address provided should be the business address as shown on the tax return. If withholding is applicable the 1099 will be sent to the physical address entered.



Speaker, Sam Change Supplier	Addresses	Add Addres	S	× ?	
Registration <b>In Progress</b> for: The California State University <b>4 of 8</b> Steps Complete Welcome	Please enter all required addresses below for your organ full 9-digit zip code. The physical address provided should be the business ad entered.	How would you like to	for Email 🗸	? look up your address	Select the metho you prefer for receiving purchase orders.
Company Overview Business Details	Required Information	Email Address *	samspeaker@email.com		
Addresses	The following address types are required to complete	registrati Confirm Email *	samspeaker@email.com		
Contacts	Fulfillment     Physical	Country *	United States 🗸 🗸		Complete the
Insurance	- Remittance	Address Line 1 *	123 Main St		required email an
Payment Information	No addresses have been entered	Address Line 2		1	address fields.
Tax Information	Add Address	Address Line 3		ide Inactive Addresses	
Supplier Classifications	A	City/Town *	Long Beach		
Certify & Submit		State/Province *	California 🗸		
		Postal Code *	90840 Example: 12345 or 12345-6789		
Registration FAQ   View History		Phone	ext.	Next >	
		Toll Free Phone	ext. International phone numbers must begin with +		Click Next.
		Fax	International phone numbers must begin with +		
		* Required to Complete Reg	gistration Previous Next		

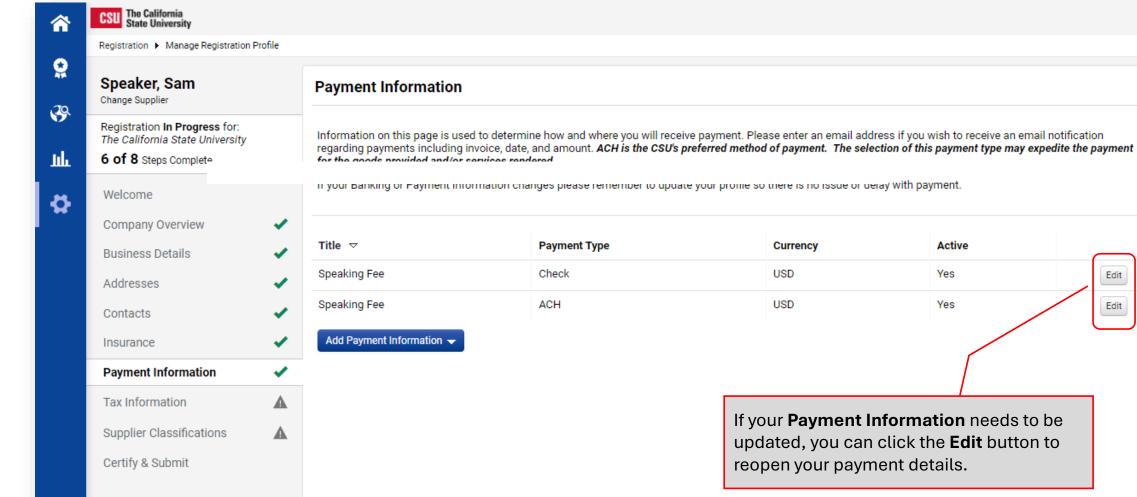
Speaker, Sam Change Supplier	Addresses	Add Address			×?	
Registration <b>In Progress</b> for: The California State University	Please enter all required addresses below for your organization full 9-digit zip code.				ook up your	
4 of 8 Steps Complete	The physical address provided should be the business address	Primary Contact For Th	is Address (Step 3 of	3)	?	
Welcome	entered.	You can also update and a	dd Contacts later from the	e Contacts page.		Enter the contac
Company Overview	/	Enter New Contact	<ul> <li>Not Applicable</li> </ul>			information for the <b>Primary Contac</b>
Business Details	Required Information     The following address types are required to complete registra	Select additional contact type(s) to apply	<ul> <li>Takes Orders (fulfi</li> <li>Receives Payment</li> </ul>			the address(es) y
Addresses	- Fulfillment	- Alter School Block	<ul> <li>Other (physical)</li> <li>Catalog</li> </ul>			have added.
Contacts	Physical     Remittance		Corporate Customer Care Sales			
Insurance		Contact Label *	Sam Speaker			
Payment Information	No addresses have been entered	First Name *	Sam		e Inactive Addresses	
Tax Information	Add Address	Last Name *	Speaker		e interive Addresses	
Supplier Classifications	<b>X</b>	Position Title	ореаке			
Certify & Submit						
		Email *	samspeaker@email.co	om		
Registration FAQ   View History		Phone *	562-555-1234	ext.		
		Toll Free Phone	International phone numbe	ers must begin with +	Next >	
		Torrite Thole	International phone number			
		Fax				Click Save
			International phone number	ers must begin with +		Changes.
		* Required to Complete Registra				

Registration   Manage Registration Profile		
Speaker, Sam Change Supplier	Payment Information	?
Registration <b>In Progress</b> for: The California State University <b>5 of 8</b> Steps Complete	Information on this page is used to determine how and where you will receive payment. Please enter an regarding payments including invoice, date, and amount. ACH is the CSU's preferred method of payment for the goods provided and/or services rendered.	
WelcomeCompany OverviewImage: Sector of the	If your Banking or Payment information changes please remember to update your profile so there is no Required Information At least one payment type is required to complete this section. No payment information has been entered. Add Payment Information Direct Deposit (ACH)(ACH) Check Wire Transfer	ACH: Must be a US-based bank account. ACH banking information is subject to verification and not all ACH requests will be approved. Bank account must belong the person or business the CSU is engaging with. Payments cannot be issued to alternate payees. If your Banking or Payment information ever changes please remember to update your profile. WIRE: This is the preferred payment method for foreign suppliers who do not have a US-based bank account.
Registration FAQ   View History	Click <b>Add Payment Information</b> and choose a payment method.	Previous Next >

*	CSU The California State University			
	Registration 🕨 Manage Registration P	ofile		
.70	Speaker, Sam Change Supplier	Payment Information ?		
<del>ф</del>	Registration <b>In Progress</b> for: <i>The California State University</i> <b>5 of 8</b> Steps Complete Welcome Company Overview Business Details Addresses Contacts	Information on this page is used to determine how and where you will receive payment. Please enter an email address if you wish to receive an email notification regarding payments including invoice, date, and amount. ACH is the CSU's preferred method of payment. The selection of this payment type may expedite the payment for the goods provided and/or services rendered. If your Banking or Payment information changes please remember to update your profile so there is no issue or delay with payment. Required Information At least one payment type is required to complete this section No payment information has been entered. Payment Title * Speaking Eee	paym comp requi inform	plete the
	Insurance Payment Information Tax Information Supplier Classifications Certify & Submit Registration FAQ   View History	<ul> <li>Add Payment Information </li> <li>Add Payment Information </li> <li>Country *</li> <li>United States</li> <li>Payment Type *</li> <li>Check</li> <li>Remittance Address *</li> <li>Home (Remittance) </li> <li>Currency *</li> <li>USD </li> <li>Active</li> <li>Yes No</li> </ul>	remit addre	ttance ess.
		Click Save Cha	nges.	

â	CSU The California State University					
õ	Registration  Manage Registration Pro Speaker, Sam Change Supplier	ofile	Payment Information	Add Payment	Information *	For <b>ACH</b> payment, complete the required
щ З	Registration In Progress for: The California State University 6 of 8 Steps Complete		Information on this page is used to determine how and where regarding payments including invoice, date, and amount. <b>ACH</b> for the goods provided and/or services rendered.	Only associated countries are displayed. Payment Title * Speaking Fee		information and select your remittance address.
<b>a</b>	Welcome Company Overview		If your Banking or Payment information changes please reme	Country * Payment Type *	United States V ACH	
	Business Details Addresses	*	Title     Payment Type       Speaking Fee     Check	Remittance Address * Electronic Remittance Email *	Home (Remittance) V Samspeaker@email.com	
	Contacts Insurance Payment Information	* * *	Add Payment Information -	Currency *	USD V Ves O No	
	Tax Information Supplier Classifications Certify & Submit	<b>A</b>		Bank Account Country * Bank Name *	United States	Complete your <b>Bank</b> Account information. ACH can only be
	Registration FAQ   View History			Account Holder's Name * Account Type * Routing/Transit Number *	Sam Speaker Checking  Next >	processed for US-based bank accounts.
				Account Number <b>*</b> Confirm Account Number <b>*</b>	121042882     What is this?       WELLS FARGO BANK NA     ?       123456789000	Click Save Changes.
٩				Address Line 1 * Required to Complete Registrat	tion Save Changes Close	

â								
1	Change Change Change	e Registri	ation Type		Add Payment	Information *		For <b>WIRE</b> payment,
「日本の」」	Change Regist         Speaker, Sam         Registration Complete for: The California State University         Welcome         Company Overview         Business Details         Addresses         Contacts         Insurance         Payment Information		Payment Information         Information on this page is used to determine how and where you regarding payments including invoice, date, and amount. ACH is th for the goods provided and/or services rendered.         If your Banking or Payment information changes please remember         Title        Payment Type         Speaking Fee       Check         Speaking Fee       Direct Deposit (ACH)(ACH)         Add Payment Information		Only associated countries are displayed.   Payment Title *   Country *   Payment Type *   Wire Transfer   Remittance Address *   Electronic Remittance   Email   Currency *   Contact Name   Purpose			complete the required information and select your remittance address.
<b>₽</b>	Tax Information Supplier Classifications	\$ \$			Active Bank Account Country * Bank Name * Account Holder's Name * Account Type * Account Number Type * * Required to Complete Registra	200 characters remaining Yes No  Yes No  tion Save Changes Close		Complete your <b>Bank</b> Account information.



Registration FAQ | View History

USD Yes Edit USD Yes Edit If your Payment Information needs to be updated, you can click the Edit button to reopen your payment details.

Currency

Active

Previous

Next >

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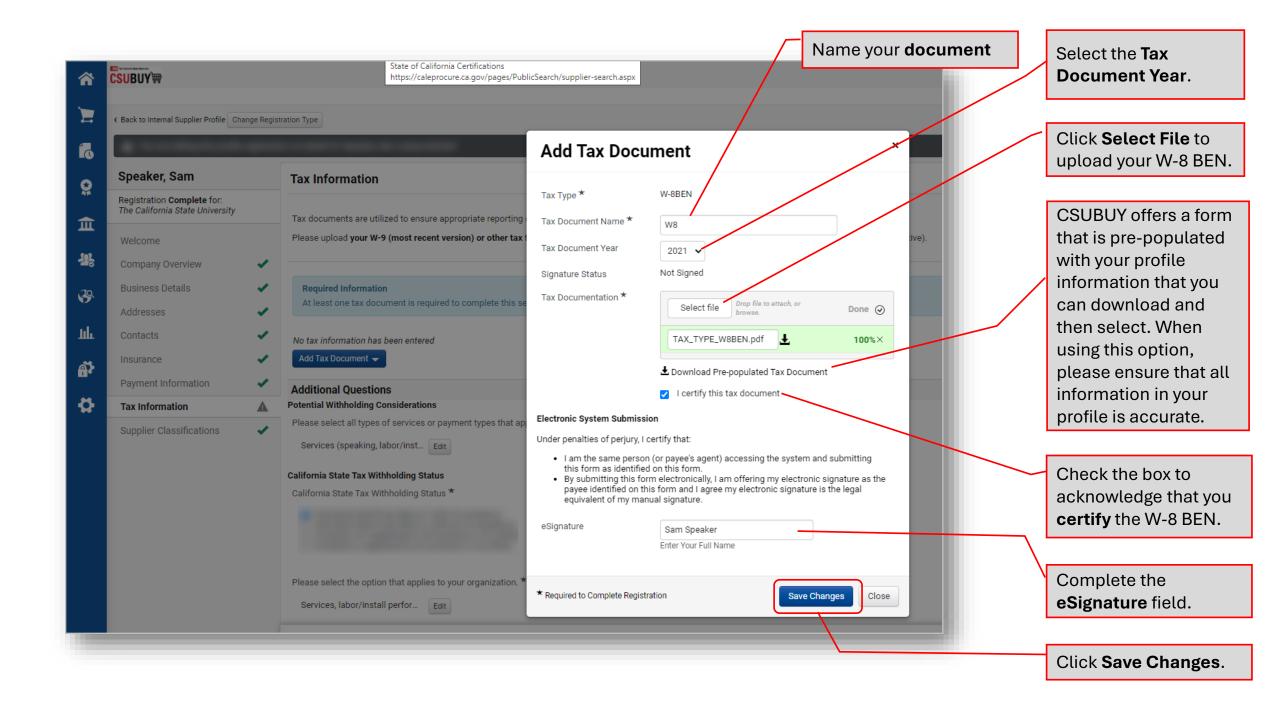
^	CSU The California State University							
	Registration  Manage Registration F	Profile			,			
	Speaker, Sam	Speaker, Sam Payment Information			Edit Payment Information *			
<b>€</b> 9	Registration <b>In Progress</b> for: The California State University		Information on this page is used to o regarding payments including invoic	e, date, and amount. <b>ACH</b>	Only associated countries a	re displayed.	on payment	
ահ	6 of 8 Steps Complete		for the goods provided and/or servic	es rendered.	Payment Title *	Speaking Fee		
<b>⇔</b>	Welcome		If your Banking or Payment informat	ion changes please remei	Country *	United States 🗸		
	Company Overview	× .			Payment Type *	ACH		
	Business Details	~	Title ♥ Speaking Fee	Check	Remittance Address *	Home (Remittance) 🗸	Edit	
	Addresses Contacts	4	Speaking Fee	ACH	Electronic Remittance Email *	samspeaker@email.com	Edit	
	Insurance	-	Add Payment Information 👻		Currency *	USD V		
	Payment Information	~			Active	Yes     No		
	Tax Information	A			Bank Account		_	
	Supplier Classifications				Country *	United States	•	
	Certify & Submit				Bank Name *	Generic Bank		
					Account Holder's Name *	Sam Speaker		
	Registration FAQ   View History				Account Type *	Checking 🗸	Next >	
					Routing/Transit Number *	121042882	What is this?	
						WELLS FARGO BANK NA		
					Account Number *	****	۲	
					Confirm Account Number $\star$	*****		
					Address Line 1	777 Banking Blvd	•	
q					★ Required to Complete Registrat	tion Save Change	es Close	

#### The Edit Payment Information

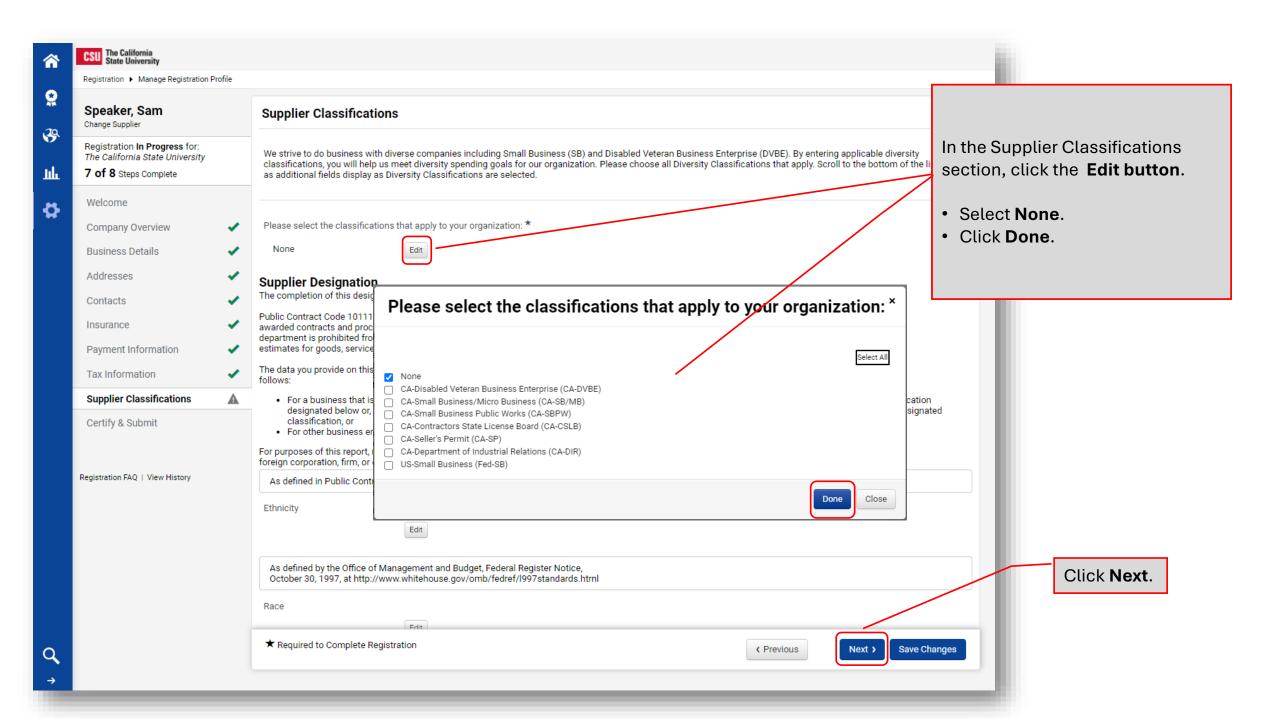
pop-up allows you to edit your payment details or deactivate a payment method if it is no longer valid.

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	Registration > Manage Registration Profile								
<b>9</b>	Speaker, Sam Change Supplier		Payment Information						
ПГ 38	Registration <b>In Progress</b> for: The California State University <b>6 of 8</b> Steps Comple		Information on this page is used to determine how and where you will receive payment. Please enter an email address if you wish to receive an email notification regarding payments including invoice, date, and amount. ACH is the CSU's preferred method of payment. The selection of this payment type may expedite the payment						
₽	Welcome		If your Banking or Payment information changes please remember to update your profile so there is no issue or delay with payment.						
	Company Overview Business Details	-	Title ▽	Payment Type		Currency	Active		
	Addresses		Speaking Fee	Check		USD	Yes	Edit	
	Contacts		Speaking Fee	ACH		USD	Yes	Edit	
	Insurance	×	Add Payment Information 👻						
	Payment Information	<ul> <li>Image: A second s</li></ul>							
	Tax Information								
	Supplier Classifications	▲							
	Certify & Submit When you have completed your payment information, click Next.								
	registration rac   view history						( Pr	revious Next >	

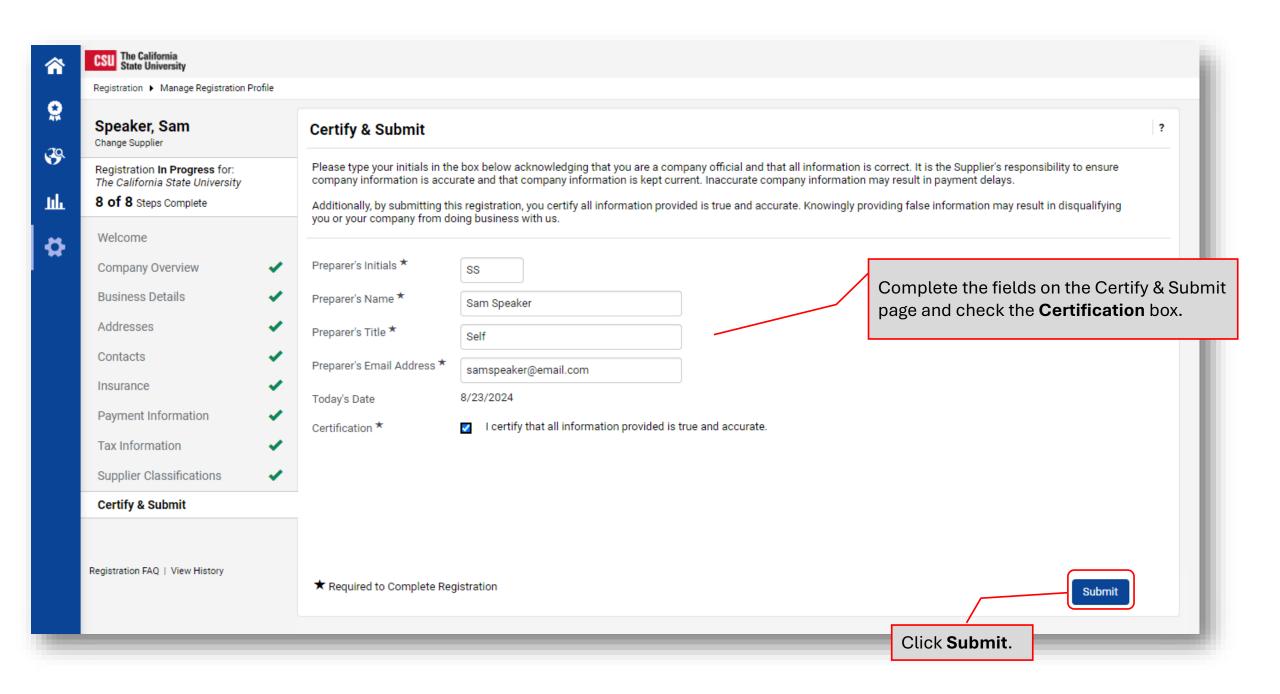
eporting of payments and assessment of related tax withholdings, as applicable. <b>ther tax files</b> using a PDF format signed within the last calendar year (e-Signature is an acceptable alternative).				
iner tax mes using a PDF format signed within the last calendar year (e-signature is an acceptable alternative).				
Required Information At least one tax document is required to complete this section.				
te this section.				
s that apply for your organization *				

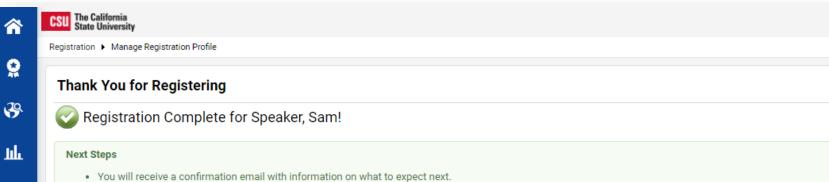


0 वि अ अ	Contacts Insurance Payment Information Tax Information Supplier Classifications	 Add Tax Document  Add Tax Document Additional Questions Potential Withholding Considerations Please select all types of services or payment types that apply for your organization * Services (speaking, labor/inst Edit California State Tax Withholding Status California State Tax Withholding Status *			e the <b>Additional</b> <b>is</b> on the <b>Tax Information</b>	
ш		<ul> <li>Individual/Sole Prop/SM-LLC with CA residency</li> <li>Individual/Sole Prop/SM-LLC without CA residency</li> <li>Company not registered to do business in CA (SOS)</li> </ul>		Page.		
₽ ₽		Company is registered to do business in CA (SOS) Please select the option that applies to your organization. * Services, labor/install perfor		Use the <b>Edit</b> buttons and <b>drop- down menus</b> to make your selections.		
		Please upload any documentation supporting your selection above           Select file         Drop file to attach, or browse.           Federal Income Tax Withholding Status				
		Federal Income Tax Withholding Status *		- 1		
		If you are not a US Citizen and do not have a Permanent resident green card, please answer the following questions. Country of Residency			Click Next.	
٩			Previous     Next     Save	Changes		



1	CSU The California State University			
	Registration 🕨 Manage Registration P			
<b>Q</b>	Addresses		None	
<b>3</b> 9	Contacts	✓	Supplier Designation The completion of this designation is <u>strictly voluntary</u> .	
ц Ш	Insurance Payment Information Tax Information	* * * *	Public Contract Code 10111 requires state agencies to capture information on ethnicity, race and gender (ERG) of business owners on all awarded contracts and procurements to the extent that the information has been voluntarily reported to the department. The awarding department is prohibited from using this data to discriminate or provide a preference in the solicitation or acceptance of bids, quotes, or estimates for goods, services, construction and/or information technology. This information shall not be collected until after the contract award is made. The data you provide on this form should best describe the ownership of your business. Ownership of a business should be determined as	Completing the Supplier Designation section is <b>strictly voluntary</b> . Please
¥	Supplier Classifications	1	follows:	read the associated information.
	Registration FAQ   View History	-	<ul> <li>For a business that is an sole proprietorship, partnership, corporation, or joint venture at least 51 percent is owned by one or more individuals in a classification designated below or, in the case of any business whose stock is publicly held, at least 51 percent of the stock is owned by one or more individuals in a designated classification, or</li> <li>For other business entities, the owner is the person controlling management and daily operations and who "owns" the business.</li> <li>For purposes of this report, respond only if the business has its home office in the United States and which is not a branch or subsidiary of a foreign corporation, firm, or other business.</li> <li>As defined in Public Contract Code Section 2051 (c)</li> </ul>	If you choose to complete this section, click the <b>Edit buttons</b> to make your selections.
			Ethnicity Edit As defined by the Office of Management and Budget, Federal Register Notice, October 30, 1997, at http://www.whitehouse.gov/omb/fedref/1997standards.html	
			Race	
			Gender	
			As defined by Public Contract Code 1011 l(f)	
م			Sexual Orientation Edit Kequired to Complete Registration Save Changes	Click Save Changes.
<b>→</b>		_		





- · Bookmark this site in your browser so you can easily make updates to your business profile.
- · Return to the homepage and check for any other outstanding tasks.
- Return to Registration Profile

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You will receive a message indicating that your registration has been completed.

The message will include additional information and links for you to save as resources.

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#### RESOURCES

Login issues or technical problems, please contact JAGGAER support.

Assistance with registration related issues: <u>csubuy-suppliersupport@calstate.edu</u>

IRS <u>W-8 BEN information</u>

State of California Franchise Tax Board <u>Guidelines for Determining Residency</u>

State of California Franchise Tax Board Resident & Nonresident Withholding Guidelines